

United States Bankruptcy Court

_____ District Of _____

In re _____

Debtor*

Case No. _____

Address: _____

Chapter 11
(Small Business)

Last four digits of Social-Security or Individual Taxpayer-
Identification (ITIN) No(s), (if any): _____

Employer Tax-Identification (EIN) No(s), (if any): _____

ORDER APPROVING DISCLOSURE STATEMENT AND CONFIRMING PLAN

The plan under chapter 11 of the Bankruptcy Code filed by _____,
on _____ having been transmitted to creditors and equity security holders together
with a copy of the disclosure statement conditionally approved by court on _____; and

It having been determined after notice and a hearing that the requirements for final approval of
the disclosure statement have been satisfied, and it having been determined after a hearing on notice that
the requirements for confirmation of the plan under 11 U.S.C. § 1129 have been satisfied;

IT IS ORDERED that:

The disclosure statement filed by _____ on
_____ is finally approved, and

The plan filed by _____, on
_____, *[If appropriate, include dates and any other pertinent details of modifications to
the plan]* is confirmed.

A copy of the confirmed plan is attached.

Dated: _____

BY THE COURT

United States Bankruptcy Judge

** Set forth all names, including trade names, used by the debtor(s) within the last 8 years. For joint debtors, set forth the last four digits of both social-security numbers or individual taxpayer-identification numbers.*